

# Tufts University Cummings School of Veterinary Medicine

200 Westboro Road  
North Grafton, MA 01536

Financial Aid Office

Telephone: (508) 839-8733

*Federal Title IV School Code: E00362*

TO: V'10, V'11 & V'12 Students  
FROM: Financial Aid Office  
DATE: January 2009  
RE: 2009-2010 Financial Aid Application

Complete your FAFSA on the web. See the TCSVM application instructions for more information and deadline considerations.

**<http://www.fafsa.gov>**

## **Application Deadline: Thursday, April 23, 2008**

Recommendation: Submit FAFSA to processor by Mid-March

TCSVM awards institutional financial aid, consisting of grants and loans, solely based on need. Students may also borrow federal and private loans. If you apply for institutional aid, your need will be determined using an analysis that factors in both your and your parents' resources (for exceptions to the requirement for parent information, see the Affidavit of Self-Supporting Status section of the instructions).

To apply for financial aid, students must submit an aid application each year. Attached are the instructions and materials needed to apply for financial assistance for the 2009-2010 academic year. Our office must receive all application materials from you by April 23, 2009 including the results of the Free Application for Federal Student Aid (FAFSA) and the required 2008 federal tax forms. The FAFSA must be sent to an outside processor at least four weeks prior to our application deadline to ensure we receive the results by the deadline. Students whose applications are not complete on April 23rd will be considered for federal and private loans only. The deadline is strictly enforced!

### **Common application mistakes**

The mistakes listed below result in processing delays. To help you avoid these mistakes, we recommend you submit your application packet in person to the Financial Aid Office to have it reviewed for completeness. This process results in fewer incomplete applications each year. Please read all instructions before completing the application.



- Failing to enter the correct TCSVM Federal School Code in Step Six on the FAFSA: **E00362**
- Failing to sign documents
- Failing to submit tax schedules, W-2 and 1099-misc forms along with tax return
- Submitting only a FAFSA to apply for student loans. You must also submit the TCSVM aid application and a signed copy of your 2008 federal tax return even if you're applying for loans only.

If your or your parents' tax schedules, W-2 and/or 1099-MISC forms are not attached to the copies of the tax returns you submit, your application will be incomplete.

### **Application Assistance**

Please do not hesitate to contact us if you have any questions about the application process.

**Jeanne Mahan**, Financial Aid Coordinator: [jeanne.mahan@tufts.edu](mailto:jeanne.mahan@tufts.edu)

**Lili Maselli**, Student Affairs Office Staff Assistant: [lillian.maselli@tufts.edu](mailto:lillian.maselli@tufts.edu)

# TUFTS UNIVERSITY CUMMINGS SCHOOL OF VETERINARY MEDICINE

200 Westboro Road  
North Grafton, MA 01536

Financial Aid Office

Telephone: (508) 839-8733

*Federal Title IV School Code: E00362*

## 2009-2010 FINANCIAL AID APPLICATION INSTRUCTIONS FOR V'10, V'11 & V'12

Application Deadline: Thursday, April 23, 2009

All application materials must be **received** by April 23, 2009. If your application is not complete by April 23<sup>rd</sup>, you will not be considered for institutional financial aid, however, you will still be considered for federal and private student loans. Institutional financial aid is awarded solely on the basis of financial need.

To apply for federal student loans **and** institutional financial aid, you must submit all of the documents listed below.

To apply for federal aid only, you must submit items 1, 2 and 3.

1. 2009-2010 Free Application for Federal Student Aid (FAFSA)
2. TCSVM Financial Aid Application
3. Student's 2008 Federal Income Tax Return (a **signed** copy must be submitted)
4. TCSVM Financial Aid Application--Parent Questionnaire
5. Parents' 2008 Federal Income Tax Return (a **signed** copy must be submitted)

### **1. 2009-2010 FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA) ([www.fafsa.ed.gov](http://www.fafsa.ed.gov))**

If you are applying for federal financial aid, you must file a FAFSA. Federal aid includes Federal Stafford and Grad PLUS Loans, Federal Perkins Loan, the Health Professions Student Loan (HPSL) and Federal Work Study. You must include parental information on the FAFSA if you wish to be considered for the HPSL and if you are applying for institutional aid. If you are applying for federal Stafford and Grad PLUS loans only, you do not have to provide parental information on the FAFSA.

You must plan to submit your FAFSA to the processor *four weeks prior* to the April 23<sup>rd</sup> deadline to allow enough processing time for TCSVM to receive your results by the deadline. If your final 2008 tax return is not available when you complete the FAFSA, use estimated income figures on the FAFSA. The TCSVM **Federal School Code** to be used in Step Six of the FAFSA is **E00362**. After the Central Processing Service (CPS) has processed your FAFSA, you will receive a Student Aid Report (SAR). Please verify that TCSVM appears on the SAR. If you have not designated TCSVM to receive your results, you must add our school code to your SAR and submit the update to the CPS. Your grade level for FAFSA Question 28 is 7 for continuing graduate/professional. Your degree for FAFSA Question 29 is 8.

Visit [www.fafsa.ed.gov](http://www.fafsa.ed.gov) for FAFSA application instructions. If you filed a 2008-09 FAFSA, you are eligible to complete a web-based renewal FAFSA. You must have a Personal Identification Number (PIN) to access your data. Your PIN may be used to electronically sign your FAFSA and to make corrections. If you do not have a PIN, you may request one at <http://www.pin.ed.gov>.

### **2. 2009-2010 TCSVM FINANCIAL AID APPLICATION**

All aid applicants, even those applying for federal student loans only, must submit this form. It must be received by the Financial Aid Office by April 23, 2009.

### **3. STUDENT & SPOUSE/PROSPECTIVE SPOUSE FEDERAL INCOME TAX RETURN**

A complete **signed** copy of your 2008 federal tax return, including all tax schedules, W-2, and 1099-MISC forms, must be received by the Financial Aid Office by April 23, 2009. If you are not required to file a tax return, but you worked, you must submit copies of any W-2 and/or 1099-MISC statements you received.

*Instructions continued on next page*

**4. 2009-2010 TCSVM FINANCIAL AID APPLICATION--PARENT QUESTIONNAIRE**

If you are applying for TCSVM institutional aid, you must submit this form regardless of your marital status and regardless of whether or not your parents currently support you. For exceptions, please see the Affidavit of Self-Supporting Status section below. If your parents are divorced or separated, each parent must submit a Parent Questionnaire. TCSVM does not acknowledge financial arrangements made in divorce agreements. If you are unable to provide data for one or both of your parents, and you do not meet the self-supporting criteria, you must contact the Financial Aid Office for additional information and instructions prior to the application deadline. TCSVM does not automatically exclude a parent’s information even if it was excluded at a school you attended previously. Your application will be incomplete if you omit parental information without pre-approval from TCSVM. The Parent Questionnaire must be received by the Financial Aid Office by April 23, 2009.

**5. PARENTS' FEDERAL INCOME TAX RETURN**

A complete **signed** copy of your parents’ 2008 federal tax return including all tax schedules, W-2 and 1099-MISC statements, must be received by the Financial Aid Office by April 23, 2009.

**IMPORTANT TAX RETURN REQUIREMENT NOTICE: *Exceptions to the deadline cannot be made for late tax returns.***

If you do not submit copies of your tax schedules, W-2 & 1099-misc forms along with the copy of your tax return, your application will be in incomplete status. Tax schedules are typically part of your return if you have income from interest, dividends, business, capital gains, real estate, partnerships, trusts, etc. Review your return before submitting it to the Financial Aid Office to make sure any schedules you were required to file are attached. Although estimated income information may be used on the FAFSA, we require that you provide a copy of your final tax return to our office so we may verify and update your FAFSA data. **Financial aid offers will not be made based on estimated tax returns or on a tax year other than 2008.**

**Affidavit of Self-Supporting Status: Exception to the requirement for parental information.**

If you were financially self-supporting for a minimum of five years *prior* to your matriculation date and you meet minimum income requirements established by TCSVM for each of the five years prior to matriculation, you may apply to be considered for institutional aid without your parents’ information. You will be required to certify that you have not and will not receive support from your parents for each of the five years prior to and during enrollment. Examples of support include money, gifts, loans, housing, food, clothes, car, medical care, payment of college costs, etc. You will also be required to submit copies of your federal tax returns for each of the five years prior to your matriculation date. You can not have been claimed as a dependent in the last five years. To apply for self-supporting status, please contact the Financial Aid Office to obtain an Affidavit of Self-Supporting Status form. Affidavit of Self-Supporting Status forms must be received by the Financial Aid Office by April 23, 2009. If you completed this process in the past, you do not have to complete this process again.

**Mailing Instructions** 

With the exception of the FAFSA form, which is submitted to an outside processor, we recommend you submit all application materials to the Financial Aid Office in one envelope. Due to the processing timeframe, we will be unable to notify you if something is missing, therefore, it is your responsibility to make sure your application packet is complete. The following must be received by the Financial Aid Office by April 23,2009:

	<b>Checklist</b>
2009-2010 FAFSA results: either paper Student Aid Report (SAR) or Electronic Results .....	<input type="checkbox"/>
2009-2010 TCSVM Financial Aid Application .....	<input type="checkbox"/>
2009-2010 TCSVM Financial Aid Application--Parent Questionnaire .....	<input type="checkbox"/>
Student's (& spouse/prospective spouse) <b>signed</b> 2008 federal income tax return, schedules, W-2 & 1099 forms.....	<input type="checkbox"/>
Parents' <b>signed</b> 2008 federal income tax return, schedules, W-2 & 1099-MISC statements .....	<input type="checkbox"/>

Remember, your FAFSA must be submitted to the processor four weeks prior to the TCSVM deadline of April 23rd in order for your results to be available in time to meet the TCSVM deadline.



**WE CAN HELP!** Please do not hesitate to contact our office if you have any questions about the financial aid process. You may call (508) 839-8733 or email [vet-finaid@tufts.edu](mailto:vet-finaid@tufts.edu).

**Jeanne Mahan**, Financial Aid Coordinator: [Jeanne.mahan@tufts.edu](mailto:Jeanne.mahan@tufts.edu)

**Lili Maselli**, Student Affairs Office Staff Assistant: [Lillian.maselli@tufts.edu](mailto:Lillian.maselli@tufts.edu)

**TUFTS UNIVERSITY CUMMINGS SCHOOL OF VETERINARY MEDICINE**  
**FINANCIAL AID APPLICATION**

**2009-2010**

**This form cannot be submitted electronically or by fax.**

Complete this form if you are applying for any form of financial assistance, including institutional aid and/or federal student loans. Please do not leave any questions blank. Please indicate \$0 when applicable or "n/a" if a question is not applicable. Please print.

1. Name \_\_\_\_\_ 2. Last 4 digits of Social Security Number \_\_\_\_\_  
 3. Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ 4. State of Legal Residence \_\_\_\_\_ 5. Driver's License No./State \_\_\_\_\_  
 6. Permanent Address \_\_\_\_\_  
 Street City State Zip Code  
 7. E-mail Address \_\_\_\_\_ 8. County (based on state of legal residence) \_\_\_\_\_  
 9. Permanent Phone # (\_\_\_\_) \_\_\_\_\_ Local Phone # (\_\_\_\_) \_\_\_\_\_

10. Indicate your academic program and your expected year of graduation:  
 DVM (circle expected year of graduation) **2010** **2011** **2012** **2013** DVM students may apply for student loans and institutional aid.  
 MS Center for Animals & Public Policy Program **2010** MS students may apply for federal and private loans only.

**10a. DVM students & DVM applicants only:** Check one box below to indicate the type of aid for which you are you applying.

- I am applying for student loans only.** Parent financial information is not required to apply for federal and private loans. Students applying for student loans only may also be considered for Federal Work Study and Perkins Loans.  
 **I am applying for institutional financial aid and student loans.** Parent financial information IS required to apply for institutional grants and institutional loans and the federal Health Professions Student Loan. However, your parents' information will not be used to determine your eligibility for federal Stafford and private educational loans. Refer to the application instructions for exceptions to the requirement for parental information.

11. Indicate here if you wish to be considered for Federal Work Study employment:  2009 Summer Period  2009-10 Academic Year

12. Citizenship:  U.S. Citizen  U.S. Permanent Resident  VISA Student/Class:  F1  F2  J1  J2  Other

13. Are you married? \_\_\_\_\_ Will you be married by May 31, **2010**? \_\_\_\_\_ Date of marriage/or upcoming wedding \_\_\_\_\_

If you are married, or will be married by 05/31/10, you must include your spouse's/fiancé's/fiancée's income and asset information on this application. You must also submit a signed copy of his/her 2008 federal tax return, including all tax schedules. If your marriage plans change after this application has been submitted, you must notify the TCSVM Financial Aid Office.

14. Living arrangements for the 2009-2010 academic year (check one): \_\_\_ Parents \_\_\_ Spouse \_\_\_ Roommates \_\_\_ Alone

Your portion of your monthly rent/mortgage, if known, for the 2009-10 academic year: \_\_\_\_\_

**ASSETS** Please cross-check the amounts you report here and on your FAFSA for accuracy and explain any significant differences in the amounts reported on each form.

	What is it worth today?	What is owed on it?
15. Cash, savings and checking accounts (value as of today) .....	\$ _____	\$ XXXXXXXXXXXX
16. IRA, Keogh, 401K, Other Retirement/Pension value as of 12/31/08.....	\$ _____	\$ XXXXXXXXXXXX
17. Home (renters write in "0") Year Purchased _____ Purchase Amount \$ _____ .....	\$ _____	\$ _____
18. Other real estate (itemize on separate sheet if more than one property).....	\$ _____	\$ _____
19. Investments (include certificate of deposits (CD), money market funds, mutual funds, stocks, bonds, securities, etc.) Itemize on page 4 or a separate sheet. ....	\$ _____	\$ _____
20. Business (if you had business income or losses, report a business value here).....	\$ _____	\$ _____
21. Farm value and debt: Is the farm your primary residence? _____ .....	\$ _____	\$ _____

22. Do you have, or are you the beneficiary of a trust fund?  No  Yes Value: \$ \_\_\_\_\_

If yes, list type of fund and describe the terms of the trust on a separate paper. You may be asked to submit a copy of the trust agreement.

23. Does anyone, including your parents, have assets in your or your spouse's name? \_\_\_\_\_ If yes, itemize on page 4 or a separate sheet.

24. List Year/Make/Model of your and your spouse's car(s): \_\_\_\_\_

**INCOME: 2008**

25. Did you/will you file a 2008 federal tax return? \_\_\_\_\_ If yes, submit a signed copy of the return, W-2 forms & tax schedules to the FAO.
26. **Non-filers:** If you did not file, and are not required to file a 2008 federal income tax return, list your employer(s) and any income received in 2008. Submit copies of your W-2 and/or 1099 forms. Provide this information for you (and your spouse if applicable).

<u>Source</u> (employer)	<u>Amount</u>	<u>Source</u>	<u>Amount</u>
a. _____	\$ _____	c. _____	\$ _____
b. _____	\$ _____	d. _____	\$ _____

If you received financial support from family or friends, please include the amount in 27g below and on your FAFSA, #47.

27. **Verification of 2008 Untaxed Income: Tax filers and non-filers must complete this section.** TCSVM will use your federal tax return to verify your taxable and certain untaxed income and tax allowances. The following sources of untaxed income do not appear on the tax return, therefore, all applicants must complete this section. List the amounts you and/or your spouse received from the following sources in 2008. Amounts reported here should also be reported on your FAFSA--questions 47.

- a. Child support you received for all children. Don't include foster care or adoption payments .....\$ \_\_\_\_\_
- b. Housing, food, and living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) .....\$ \_\_\_\_\_
- c. Veterans' non-education benefits and/or VA Educational Work-Study allowances.....\$ \_\_\_\_\_
- d. Any other untaxed income or benefit not already reported elsewhere on this form. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.....\$ \_\_\_\_\_
- e. Welfare benefits (don't include Food Stamps or subsidized housing).....\$ \_\_\_\_\_
- f. Social Security benefits received that were not taxed (such as SSI).....\$ \_\_\_\_\_
- g. Cash received, or any money paid on your behalf (e.g. bills), not reported elsewhere on this form\* .....\$ \_\_\_\_\_

\* Money paid on your behalf is considered untaxed income for graduate students. However, if you were a dependent undergraduate student in 2008, you should not include payments made by your parents in 27g.

**EXPECTED RESOURCES: Assistance you expect to receive for the 2009-2010 academic year.**

28. Indicate the amount of financial assistance you will receive for the 2009-2010 academic year from (circle each source) your parents, relatives, spouse's parents or other sources. Itemize on a separate paper if more than one source. .... \$ \_\_\_\_\_
29. **OUTSIDE RESOURCES:** You are required to notify the TCSVM Financial Aid Office if you receive any form of outside assistance. List below assistance you expect to receive for the 2009-2010 academic year (not awarded by TCSVM). Include grants, scholarships, loans, veteran's benefits, Army Health Professions Scholarships and aid from any other source. You are required to notify our office in writing if you receive any additional aid after submitting this application. If more space is needed, please submit the information on a separate paper.
- \_\_\_\_\_ \$ \_\_\_\_\_
- \_\_\_\_\_ \$ \_\_\_\_\_

**30. Student (& Spouse's/Prospective Spouse's) 2009-2010 Expected Income**

In most cases, your expected income will be used to determine your eligibility for institutional aid. If you do not provide your expected income information below, your 2008 tax year income will be used in the analysis for institutional aid. Indicate the number of weeks you expect to be employed during the summer and academic year periods. If you will not be working, indicate "not working" for the appropriate period.

<b>Student's Employment Information</b>			<b>Spouse's (or Prospective Spouse's) Employment Information</b>		
<u>Employer's Name</u>	<u>No. Weeks Employed</u>	<u>Weekly Pre-tax Earnings</u>	<u>Employer's Name</u>	<u>No. Weeks Employed</u>	<u>Weekly Pre-tax Earnings</u>
Summer 2009 _____	_____	\$ _____	Summer 2009 _____	_____	\$ _____
Acad. Yr. 2009-2010 _____	_____	\$ _____	Acad. Yr. 2009-2010 _____	_____	\$ _____

31. Other expected taxable income (interest, dividends, other) for student & spouse:

Summer 2009 \$ \_\_\_\_\_ Academic Year 2009-2010 \$ \_\_\_\_\_

32. Expected untaxed income for student & spouse (if applicable) not included elsewhere on this form:

Summer 2009 \$ \_\_\_\_\_ Academic Year 2009-2010 \$ \_\_\_\_\_

**33. Student's Family Member Listing:** Include only yourself, your spouse and your children.

Full name of family member	Age	Relationship to student	2009-2010 College Enrollment Status					
			Year in School	Full-time	Less than half-time	Name of College	Type of Degree	Cost of Attendance*
		Self		X		TCSVM		XXXXXX

\*Cost of Attendance: Indicate cost minus any employer paid reimbursements you have received or will receive.

**Changes in enrollment must be reported to the TCSVM aid office. You will be required to provide verification of enrollment at the start of the term for each family member you report as expected to be enrolled in for the 2009-2010 academic year. Your aid will be adjusted if a family member does not enroll in school as expected.**

**34.** List all colleges you have attended. If you were enrolled in another health professions program, you must submit a Financial Aid Transcript to TCSVM from that school. Most schools require a written request from you to forward your financial aid transcript.

\_\_\_\_\_

\_\_\_\_\_

**35. Loan History:** TCSVM will obtain your Federal Stafford and Perkins Loan data from your Student Aid Report. List other student loans below.

Student Loan History	Total Borrowed	Name of School	Unpaid Balance
Health Professions Student Loan (HPSL)	\$		\$
Health Education Assistance Loan (HEAL)	\$		\$
Private Education Loans	\$		\$
Other/_____	\$		\$

**PROFESSIONAL INTERESTS & EXTRACURRICULAR ACTIVITIES**

While most of the scholarship and loan monies administered by TCSVM (including federal sources) are awarded solely on the basis of financial need, a few are restricted by the donors themselves to students with particular interests or experiences. Please complete the following questions so we may consider you for all funding for which you may be eligible. If you need more space, you may submit your responses on a separate paper.

**36.** Indicate your professional interests by checking all that apply and briefly describe your long-term ambitions and goals.

- Small Animal Medicine  Large Animal Medicine  Surgery: Small/Large  Canine  Equine  Feline  Wildlife  International  
 Research  Other: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**37.** What are your interests and hobbies outside of school? Are you involved in any organizations at TCSVM or in your community?

\_\_\_\_\_

\_\_\_\_\_

**38.** Discuss recent work experience. Include paid employment and volunteer work. If you will not be working this summer, how will you use your time?

\_\_\_\_\_

\_\_\_\_\_

39. Name of undergraduate school & degree(s) received: \_\_\_\_\_

Date of graduation: \_\_\_\_\_ Honors received \_\_\_\_\_

40. Date you submitted the Free Application for Federal Student Aid (FAFSA) to processor: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

You must enter the TCSVM Federal School Code **E00362** in Section Six of the FAFSA to have your FAFSA results transmitted electronically.

**41. Student Consent to Release Information**

Pursuant to Section 438(b) (1) & (2) of the Family Education Rights and Privacy Act of 1974, I hereby consent to the Tufts University Cummings School of Veterinary Medicine Financial Aid Office for the release of the following: a) information regarding academic standing; including grades; b) biographical and extracurricular information as stated in application forms for admissions and financial aid; c) evidence of my financial need; d) other information a donor or organization may need for tax reporting purposes including my social security number, date of birth, etc. to donors or prospective donors of scholarship and/or loan funds of which I am or may be a recipient.

Your consent is not mandatory for you to be considered for financial aid. Without your consent, however, we may be restricted in the type of funds for which we are able to recommend you.

Signature of student \_\_\_\_\_ Date \_\_\_\_\_

42. **All Applicants:** If your parents or spouse, if applicable, wish to discuss your financial aid application for school-based and federal student aid and/or your financial aid award,

Do you authorize TCSVM staff to disclose information to your parents?  Yes  No

If applicable, do you authorize TCSVM staff to disclose information to your spouse?  Yes  No

Signature of student \_\_\_\_\_ Date \_\_\_\_\_

43. **Additional information:** If you would like to provide any additional information to our office or you would like to explain any special circumstances that have bearing on your ability to meet your financial obligations to TCSVM, please submit the information on a separate paper along with this application. If your family's financial history includes periods of severe hardship, please describe the circumstances.

44. **I have reviewed the answers to all questions on this form and I certify that the answers I have provided are accurate and complete.**

I promise to notify the Financial Aid Office in writing of: a. any change in circumstances (marriage, employment, income, tax information, etc) and b. receipt of any additional outside sources of aid not listed on this application

**Failure to report changes or additional resources with 15 days may result in the cancellation of awarded aid.**

I understand that unsatisfactory academic progress or failure to fulfill the above obligations may result in the discontinuance of any aid awarded. Further, I certify that I am not in default on any Title IV loan guaranteed by the Secretary of Education at this or at any other institution. I furthermore swear that I do not owe a refund to this or any institution from a grant previously awarded, including PELL, SEOG, or State Incentive Grant.

Student's signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse's signature \_\_\_\_\_ Date \_\_\_\_\_

**Return application to:** Tufts University Cummings School of Veterinary Medicine  
Financial Aid Office  
200 Westboro Road, North Grafton, MA 01536

**Application Deadlines:** Class of 2013: Friday, March 6, 2009  
V'10, V'11 & V'12: Thursday, April 23, 2009

**Email:** [vet-finaid@tufts.edu](mailto:vet-finaid@tufts.edu)

**Telephone:** 508-839-8733

## Student Living Expense Information

Please list your expense data as accurately as possible. If you shared expenses with a roommate, please include only your portion of the expense.

Your share of total <b>monthly</b> rent or mortgage .....	\$ _____
Groceries .....	\$ _____
Utilities .....	\$ _____
Auto (car payment, insurance) .....	\$ _____
Telephone/Internet .....	\$ _____
Gas (transportation).....	\$ _____
Books/Supplies.....	\$ _____
Medical Costs (out of pocket) .....	\$ _____
Clothing.....	\$ _____
Child Care .....	\$ _____
Entertainment (include meals out).....	\$ _____
Other Expenses: (please list)	
_____ .....	\$ _____
_____ .....	\$ _____
_____ .....	\$ _____
<b>TOTAL MONTHLY EXPENSES</b> .....	<b>\$ _____</b>

Your Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ V' \_\_\_\_\_

**TUFTS UNIVERSITY CUMMINGS SCHOOL OF VETERINARY MEDICINE**  
**2009-2010 FINANCIAL AID APPLICATION – PARENT QUESTIONNAIRE**

**This form cannot be submitted electronically or by fax.**

TCSVM awards institutional financial aid solely on the basis of financial need as determined by our need analysis. Students who do not qualify for need-based institutional aid may apply for federal and private education loans.

This form is required to apply for institutional financial aid regardless of the student’s current self-supporting status or marital status. This form may be excluded only if the student meets the TCSVM self-supporting criteria as listed in the TCSVM Financial Aid Application Instructions and completes a TCSVM Affidavit of Self-Supporting Status form. Parents who are divorced or separated must submit separate Parent Questionnaires (this form may be photocopied). This form, and parental information, is not required if the student is applying for federal and private student loans only.

Parental information must also be provided on the Free Application for Federal Student Aid (FAFSA) if the applicant wishes to be considered for institutional aid. In the case of divorced or separated parents, only one parent may enter information on the FAFSA.

**The Tufts Federal School Code to be used on the FAFSA is: E00362**

Please note the requirement for a copy of your 2008 tax return by the application deadline (see page 2). If you have any questions, please contact the Financial Aid Office at (508) 839-8733 or email [vet-finaid@tufts.edu](mailto:vet-finaid@tufts.edu).

**Application deadline:** The deadline for first-year applicants (Class of 2013) is Friday, March 6, 2009.  
 The deadline for V'10, V'11 and V'12 students is Thursday, April 23, 2009.

Student's name \_\_\_\_\_ Last 4 digits of Student's Social Security Number \_\_\_\_\_

Please do not omit information. Information is required from both parents. Exceptions may be made with approval from the Financial Aid Office if extraordinary circumstances exist. TCSVM does not acknowledge financial arrangements made in divorce agreements. If a student is unable to submit information for both parents, he/she must contact our office prior to the application deadline for additional instructions. If a parent is deceased, please indicate that below. Divorced or separated parents must complete separate forms.

1. Father’s Name \_\_\_\_\_ 5. Mother’s Name \_\_\_\_\_  
 Address \_\_\_\_\_ Address \_\_\_\_\_

2. Check one: \_\_\_ father \_\_\_ stepfather \_\_\_ guardian 6. Check one: \_\_\_ mother \_\_\_ stepmother \_\_\_ guardian

3. Occupation/title \_\_\_\_\_ 7. Occupation/title \_\_\_\_\_

4. Employer \_\_\_\_\_ No. of years \_\_\_\_\_ 8. Employer \_\_\_\_\_ No. of years \_\_\_\_\_

Date of retirement, if retired: \_\_\_\_\_ Date of retirement, if retired: \_\_\_\_\_

9. a. Father’s Date of Birth: \_\_\_\_\_ b. Mother’s Date of Birth: \_\_\_\_\_

10. Parents' state of legal residence: Father: \_\_\_\_\_ Mother: \_\_\_\_\_

11. Parents’ number of family members: \_\_\_\_\_. List each member below. Include the people you will support between June 1, 2009 and May 31, 2010. You should include the TCSVM student (already listed on first line below). Include other children if you claim them as a dependent for tax purposes or if they will be full time students during the 2009-2010 academic year.

Full name of family member	Age	Relationship to student	2009-2010 College Enrollment Status						
			Year in School	Full-time	Less than half-time	Name of College	Type of Degree	Cost of Attendance*	Parents' Contribution
Tufts Applicant/Student		N/A		X		TCSVM	DVM	Estimated: \$55,000/yr	

\*Cost of Attendance: Indicate cost minus any employer paid reimbursements you have received or will receive.

**Changes in expected enrollment must be reported to the TCSVM aid office. Students will be required to provide verification of enrollment at the start of the term for each family member reported as expected to be enrolled in for the 2009-2010 academic year. Aid will be adjusted if a family member does not enroll in school as expected.**

IMPORTANT TAX RETURN REQUIREMENT NOTICE & USING ESTIMATES ON THE FAFSA

A signed copy of your final 2008 federal tax return, including all tax schedules and W-2 & 1099-MISC forms, must be received by TCSVM by the application deadline. If you do not submit copies of your tax schedules or W-2 statements along with your tax return, the application will be incomplete. Tax schedules are typically part of your return if you have income from interest, dividends, business, capital gains, real estate, partnerships, trusts, etc. Review your return before submitting it to our office to make sure that any schedules you were required to file are attached.

If you are providing your information on the FAFSA, and your final 2008 tax return is not available when you complete the FAFSA, you should submit the FAFSA using estimated income figures. The FAFSA must be submitted to the processor about four weeks prior to the TCSVM deadline in order for our office to receive the results by the deadline. Although you can use estimates on the FAFSA, you must submit a final copy of your 2008 tax return to TCSVM by the application deadline. Financial aid offers will not be made based on estimated tax returns or on tax years other than 2008. Exceptions to the deadline cannot be made for late tax returns.

Your federal tax forms will be used by TCSVM to verify your taxable income and certain untaxed income and tax allowances. If you are not required to file a return, please submit copies of your W-2 forms and other income statements along with this application. The following sources of untaxed income do not appear on the tax return, therefore, all applicants must provide information below.

- 12. 2008 Social Security benefits that were not taxed (submit copy of SSA statement) ..... 12. \$ \_\_\_\_\_
13. 2008 Welfare Benefits..... 13. \$ \_\_\_\_\_
14. 2008 Child support received for all children ..... 14. \$ \_\_\_\_\_
15. Any other untaxed income or benefits such as workers compensation, housing & other living allowances received (itemize sources and amounts in #24 below) ..... 15. \$ \_\_\_\_\_

PARENTS' ASSETS

- 16. Cash, savings, and checking accounts..... 16. \$ \_\_\_\_\_ What is it worth today? What is owed on it? \$XXXXXXXXXXXX
17. Homeowners: Year Purchased \_\_\_\_\_ Purchase Amount \$ \_\_\_\_\_ Monthly mortgage\$ \_\_\_\_\_ 17. \$ \_\_\_\_\_ \$ \_\_\_\_\_
18. Other real estate (Itemize in #24.) ..... 18. \$ \_\_\_\_\_ \$ \_\_\_\_\_
19. Investments (Itemize in #24. Include trust funds, CD's, money market funds, mutual funds, stocks, bonds, other securities, etc.) Exclude retirement plans. .... 19. \$ \_\_\_\_\_ \$ \_\_\_\_\_
20. Business ..... 20. \$ \_\_\_\_\_ \$ \_\_\_\_\_
21. Farm: Is the farm your primary residence? \_\_\_\_\_ 21. \$ \_\_\_\_\_ \$ \_\_\_\_\_
22. Do you have any of the applicant's assets in your name? Explain in #24. .... 22. \$ \_\_\_\_\_ \$ \_\_\_\_\_
23. Do you own/lease a car(s)? \_\_\_\_\_ a. List year, make, model \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_
Total Car Payment(s)\$ \_\_\_\_\_ /mo. b. List year, make, model \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_
24. Itemize and/or explain your responses to questions 15, 18, 19 and 22.

If you retired in 2008, or had a change in employment/income, please explain special circumstances on a separate paper and submit supporting change in income documentation.

- 25. Do you authorize our financial aid staff to discuss your information with your son or daughter? Check one: [ ] Yes [ ] No
If you checked "No", or if you leave the above question blank, the statement "Unable to release information due to privacy request." will appear on the aid notification for items related to your assessed contribution. This will not affect aid eligibility.

All information provided on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information I have provided on this form. I realize that if I do not give proof when requested, the student may not receive aid.

Father's signature Date Mother's signature Date

Return application materials to: Tufts University Cummings School of Veterinary Medicine, Financial Aid Office, 200 Westboro Road, North Grafton, MA 01536